



# Residential Heating System Rebate Application

Return Application and Final Itemized Receipts to:  
 Minnesota Energy Resources, 1377 Motor Parkway, Suite 401, Islandia, NY 11749

## CUSTOMER INFORMATION

Minnesota Energy Resources Account Number  
 (Located in upper right hand corner of gas bill)

-

Name on Account \_\_\_\_\_  
 (Please print)

Name and address of property owner or landlord where rebate check should be sent, if different from installation address:

Installation Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Telephone: Day (\_\_\_\_) \_\_\_\_\_ Evening (\_\_\_\_) \_\_\_\_\_

Housing Type:  Single-family Dwelling  Duplex  Triplex  Four-plex  
 Mobile Home  Multi-family Dwelling – 5 units or more  
 Townhome (single family home with a shared common wall)

Own or Rent:  Owner Occupied  Landlord  Tenant

Home Information: Approx. Year Home Was Built: \_\_\_\_\_ Approx. Sq. Footage: \_\_\_\_\_

For New Homes: Name of Builder\*: \_\_\_\_\_ Approx. Sq. Footage: \_\_\_\_\_

\*By signing this application, I attest that to the best of my knowledge, the builder did not enroll this property in the Home Energy Excellence program. If the builder has enrolled this property in that program, I will not be eligible to receive space heating or thermostat rebates under this program.

Equipment purchased is for:

New Home Construction  Addition to Home  Replacing Old Unit

How did you hear about Minnesota Energy Resources' Rebate Program? (check all that apply)

TV  Web  Dealer/Retailer  
 Radio  Bill Insert  Another Customer  
 Billboard  Community Event  Other

### Please carefully read and answer this question.

The Minnesota Office of Energy Security requests that Minnesota Energy Resources track the following information for statistical purposes only.

1. Find your household size on the table below.
2. Determine your annual household income, before taxes, including pension, social security, etc.
3. Is your household income above or below the amount corresponding to your household size in this table?

Above  Below

Number of People in Household	Household Income	
	Annual	3 month
1.....	\$22,620.....	\$5,655
2.....	\$29,580.....	\$7,395
3.....	\$36,540.....	\$9,135
4.....	\$43,500.....	\$10,875
5.....	\$50,460.....	\$12,615

## EQUIPMENT INFORMATION *Please complete the section(s) below for the applicable equipment rebate(s) for which you are applying.*

### SPACE HEATING EQUIPMENT

System Type  Natural Gas Furnace  
 Integrated Natural Gas Space and Water Heating  
 Natural Gas Boiler

Date Installed \_\_\_\_\_

Manufacturer \_\_\_\_\_

Model # \_\_\_\_\_

Serial # \_\_\_\_\_

Heating Capacity Output (MBtuh) \_\_\_\_\_

Rated Efficiency (AFUE or CAE) \_\_\_\_\_

Btuh Input \_\_\_\_\_

### ELECTRONIC PROGRAMMABLE SETBACK THERMOSTAT

The Heating System this Thermostat Controls is:  Electric  Natural Gas  
 Other

Date Installed \_\_\_\_\_

Manufacturer \_\_\_\_\_

Model # \_\_\_\_\_

See Terms & Conditions on back.

### NATURAL GAS HEARTH/FIREPLACE ELECTRONIC IGNITION

Date Installed \_\_\_\_\_

Manufacturer \_\_\_\_\_

Model # \_\_\_\_\_

Serial # \_\_\_\_\_

## APPLICANT AGREEMENT

By signing this application, I agree to the Terms and Conditions set forth on this application. I further acknowledge that I am authorized and hereby grant Minnesota Energy Resources express permission to release to company partners the data provided in this application and other related account information, such as consumption data, needed for the sole purpose of energy efficiency evaluation and reporting.

Signature \_\_\_\_\_ Date \_\_\_\_\_

## DEALER/CONTRACTOR OR BUILDER CERTIFICATION Check here if self-installed.

We certify that the indicated equipment was installed and inspected per the Terms and Conditions of the program(s) at the address shown. We certify that all information provided in the application is correct. Minnesota Energy Resources reserves the right to inspect and verify any equipment or work before and/or after issuing rebates. The Contractor Incentive Program is only available to licensed installers who sell and install qualifying space heating system equipment.

Dealer, Contractor or Builder Name \_\_\_\_\_ E-Mail \_\_\_\_\_

Dealer, Contractor or Builder Company Name \_\_\_\_\_

Dealer Address \_\_\_\_\_ Telephone \_\_\_\_\_ FAX \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_ Fed Tax ID # (HVAC dealer only) \_\_\_\_\_

Dealer, Contractor or Builder Signature \_\_\_\_\_ Date \_\_\_\_\_

## Terms and Conditions

### GENERAL ELIGIBILITY

This program offers financial incentives for the installation of equipment that reduces natural gas use for space heating. Applications will be processed on a first-come, first-served basis. To qualify for rebates, an applicant must meet the following eligibility requirements:

- ▶ Applicant must be a current Minnesota Energy Resources residential customer living in Minnesota.
- ▶ Customer information must be completely filled out on front of application.
- ▶ To avoid delay, a final, itemized receipt for all material and labor related to the equipment and installation must be attached to this rebate application. All applications must be received within 60 days of installation.
- ▶ Rebate checks will be made payable to customer or property owner shown on receipt. This must match the customer or property owner of record. Dealers or contractors are not eligible to receive their customer's rebate.
- ▶ This program is subject to regulatory rules and orders. Minnesota Energy Resources reserves the right to change any portion of this program or to end this program without notice.
- ▶ Where applicable, energy efficiency ratings must comply with those listed by the Air-Conditioning, Heating and Refrigeration Institute (AHRI).
- ▶ Heating equipment must meet minimum efficiency requirements as shown below in order to qualify for the rebate.
- ▶ The customer certifies that all equipment is fueled by natural gas.
- ▶ For setback thermostat rebates, original UPC code from box must be attached to application form, unless it is installed by an HVAC contractor at the same time and on the same invoice that a heating system is installed.

## Rebates and Minimum Efficiency Requirements

Measure	Minimum Efficiency	Rebate
Natural Gas Furnace	92% AFUE <sup>1</sup>	\$250
Natural Gas Furnace	95% AFUE <sup>1</sup>	\$350
Natural Gas Furnace for Mobile Homes	92% AFUE <sup>1</sup>	\$200
Natural Gas Boiler	90% AFUE <sup>1</sup>	\$200
Integrated Natural Gas Space and Water Heating System	90% CAE <sup>2</sup>	\$250
Electronic Programmable Setback Thermostat		\$40*
Electronic Ignition Hearth	Direct vent, sealed combustion fireplace (insert or free-standing stove)	\$75

<sup>1</sup>AFUE: Annual Fuel Utilization Efficiency

<sup>2</sup>CAE: Combined Annual Efficiency

\*Rebate amount is 50% of total cost, up to maximum rebate amount listed above.

Please reference all of the rebate requirements prior to installation in order to ensure eligibility.

### VERIFICATION

Incomplete applications will be delayed. Minnesota Energy Resources reserves the right to verify sales receipts and installations. After approval, please allow four to six weeks for delivery of the rebate check.

### TAX INFORMATION

Rebates may be subject to federal and/or state income tax reporting. Applicant is responsible for contacting a qualified tax advisor to determine tax liability. Minnesota Energy Resources is not responsible for any tax consequences of the Minnesota Energy Resources rebate program.

### DISCLAIMER

Minnesota Energy Resources does not guarantee that installation of equipment qualifying for rebates will result in reduced energy usage or demand, or in cost savings. The Customer will hold harmless Minnesota Energy Resources and its officers, directors, shareholders, agents, employees, and representatives from all claims, liabilities, fines, interest, costs, expenses, and damages incurred by the Customer, for any damage, injury, death, loss or destruction of any kind to persons or property, to the extent the damage, injury, death, loss or destruction arises out of or is related to the conduct, negligence, willful misconduct, misrepresentation, breach of warranty or other breach of this rebate form on the part of Minnesota Energy Resources.

### MINNESOTA HOUSING FINANCE AGENCY

The Minnesota Housing Finance Agency (MHFA) is a state agency that was established to provide affordable financing for the purchase, construction and improvement of housing for Minnesota residents. For more information, contact MHFA toll free at 800-657-3769.

YOUR APPLICATION NEEDS TO INCLUDE:	YOUR PURCHASE RECEIPT NEEDS TO INCLUDE:
<input type="checkbox"/> All fields on this application must be complete <input type="checkbox"/> Your signature on the rebate form <input type="checkbox"/> Your installer's signature on the form <input type="checkbox"/> All equipment documentation must be attached	<input type="checkbox"/> Receipt date <input type="checkbox"/> Customer name <input type="checkbox"/> Installation address <input type="checkbox"/> Details of work performed and price breakdown <input type="checkbox"/> Date of installation <input type="checkbox"/> Manufacturer name and model number <input type="checkbox"/> Name of store or dealer where items were purchased